

# CUSTODIAN AND VERIFICATION COMMITTEE

## AGENDA - ITEM # 5

Case Number:

Group: **55** Candidate ID: **982**

### GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Semidey Acosta, Milagros**
- 2 Owner Organization of a Pension Fund Balance: **PURU**
- 3 Contributing Organization / Employer: **West Puerto Rico Conference**
- 4 Date Entered Denominational Service: **August 01, 1980**
- 5 Last Date of Employment: **May 31, 2016**
- 6 Candidate Application Date: **December 02, 2015**
- 7 Owner Organization of a Pension Fund Balance Action Date: **February 09, 2016**
- 8 Date Application Received by Custodian and Verification Committee: **February 23, 2016**
- 9 Beginning Date As Participant of the Plan **June 01, 2016**

### GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **62**
- 11 Date of Birth: **July 28 1953**
- 12 Marital Status: **Single**
- 13 Date of Marriage:
- 14 Name of Spouse:
- 15 Date of Birth of Spouse:
- 16 Years of Service: **36**      \*\* Years of Service for Benefits: **23**
- 17 Factor of Percentage of Salary: **97** %

18 Employment Status:	<b>Local</b>	<b>Teacher</b>	<b>Active Service</b>
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### BENEFIT PARAMETERS

Parameter to define the benefits:	<b>Last country of employment</b>		
Base country to define the pension:	<b>Puerto Rico</b>	Pension Factor (PF):	<b>USD 1,500.00</b>

### CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount	Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	<b>31%</b>	USD 65.10	
2	Cond. Mthly Bonus (% x PF less Pension)	<b>31%</b>	USD 399.90	
3	Spousal Allowance	<b>0%</b>	USD 0.00	
4	Rent Allowance	<b>0.00%</b>	USD 0.00	
5	Extra Percentage for sales (colporteurs)	<b>0%</b>	USD 0.00	
6	Allowance for Dedicated Service			<b>5.40 months</b>
	<b>TOTALS</b>	<b>31%</b>	<b>USD 465.00</b>	
	<b>Special adjustments:</b>	<b>31% X 88%</b>	<b>465.00 X 88.00% = 409.20</b>	

**Exceptions and comments:**

**Additional Information:**