

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 1

Case Number:

Group: 68 Candidate ID: 1318

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Figueroa Ramirez, Julio Cesar**
- 2 Owner Organization of a Pension Fund Balance: **DOMU**
- 3 Contributing Organization / Employer: **Southeast Dominican Conference**
- 4 Date Entered Denominational Service: **August 31, 1978**
- 5 Last Date of Employment: **July 31, 2017**
- 6 Candidate Application Date: **July 27, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **July 31, 2017**
- 8 Date Application Received by Custodian and Verification Committee: **September 18, 2017**
- 9 Beginning Date As Participant of the Plan **August 01, 2017**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **63**
- 11 Date of Birth: **August 10 1953**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **December 27, 1981**
- 14 Name of Spouse: **Rowena Sharpe**
- 15 Date of Birth of Spouse: **July 08, 1957**
- 16 Years of Service: **37** ** Years of Service for Benefits: **37**
- 17 Factor of Percentage of Salary: **108 %**

18 Employment Status:	Local	Auditor	Active Service
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BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment		
Base country to define the pension:	Dominican Republic	Pension Factor (PF):	DOP 36,700.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount	Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	61%	DOP 3,134.18	
2	Cond. Mthly Bonus (% x PF less Pension)	61%	DOP 19,252.82	
3	Spousal Allowance	22%	DOP 8,074.00	
4	Rent Allowance	23.20%	DOP 8,514.40	
5	Extra Percentage for sales (colporteurs)	0%	DOP 0.00	
6	Allowance for Dedicated Service			5.55 months
	TOTALS	106%	DOP 38,975.40	

Exceptions and comments:

Additional Information:

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 2

Case Number:

Group: 68 Candidate ID: 1320

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Bastien Mercier, Antonine**
- 2 Owner Organization of a Pension Fund Balance: **HAIU**
- 3 Contributing Organization / Employer: **Haitian Union Mission**
- 4 Date Entered Denominational Service: **September 04, 1967**
- 5 Last Date of Employment: **December 31, 2017**
- 6 Candidate Application Date: **June 02, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **July 03, 2017**
- 8 Date Application Received by Custodian and Verification Committee: **August 18, 2017**
- 9 Beginning Date As Participant of the Plan **January 01, 2018**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **70**
- 11 Date of Birth: **December 14 1947**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **December 24, 1972**
- 14 Name of Spouse: **Wilbert Bastien**
- 15 Date of Birth of Spouse: **January 15, 1941**
- 16 Years of Service: **50** ** Years of Service for Benefits: **50**
- 17 Factor of Percentage of Salary: **110 %**

18 Employment Status:	Local	Departmental Dir	Active Service
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BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment	
Base country to define the pension:	Haiti	Pension Factor (PF): HTG 25,000.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount	Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	83%	HTG 2,905.00	
2	Cond. Mthly Bonus (% x PF less Pension)	83%	HTG 17,845.00	
3	Spousal Allowance	41%	HTG 10,250.00	
4	Rent Allowance	25.00%	HTG 6,250.00	
5	Extra Percentage for sales (colporteurs)	0%	HTG 0.00	
6	Allowance for Dedicated Service			6 months
	TOTALS	149%	HTG 37,250.00	

Exceptions and comments:

Additional Information:

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 3

Case Number:

Group: 68 Candidate ID: 1319

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Louis, Francklin**
- 2 Owner Organization of a Pension Fund Balance: **HAIU**
- 3 Contributing Organization / Employer: **Central Haiti Conference**
- 4 Date Entered Denominational Service: **January 01, 1983**
- 5 Last Date of Employment: **February 28, 2007**
- 6 Candidate Application Date: **May 26, 2016**
- 7 Owner Organization of a Pension Fund Balance Action Date: **April 05, 2017**
- 8 Date Application Received by Custodian and Verification Committee: **August 18, 2017**
- 9 Beginning Date As Participant of the Plan **May 01, 2017**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **65**
- 11 Date of Birth: **December 02 1951**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **August 10, 1989**
- 14 Name of Spouse: **Esther Zidor**
- 15 Date of Birth of Spouse: **June 02, 1967**
- 16 Years of Service: **24** ** Years of Service for Benefits: **24**
- 17 Factor of Percentage of Salary: **96 %**

18 Employment Status:	Local	Pastor	Permanent Interruption of Service
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BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment		
Base country to define the pension:	Haiti	Pension Factor (PF): HTG 25,000.00	

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount		Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	32%	HTG	1,120.00	
2	Cond. Mthly Bonus (% x PF less Pension)	0%	HTG	0.00	
3	Spousal Allowance	0%	HTG	0.00	
4	Rent Allowance	0.00%	HTG	0.00	
5	Extra Percentage for sales (colporteurs)	0%	HTG	0.00	
6	Allowance for Dedicated Service				0 months
	TOTALS	32%	HTG	1,120.00	FROZEN

Exceptions and comments:

Additional Information:

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 4

Case Number:

Group: 68 Candidate ID: 1317

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Wellington Clarke, Shirnet**
- 2 Owner Organization of a Pension Fund Balance: **IAD**
- 3 Contributing Organization / Employer: **Inter-American Division**
- 4 Date Entered Denominational Service: **January 01, 2003**
- 5 Last Date of Employment: **December 31, 2017**
- 6 Candidate Application Date: **September 21, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **October 16, 2017**
- 8 Date Application Received by Custodian and Verification Committee: **October 02, 2017**
- 9 Beginning Date As Participant of the Plan **January 01, 2018**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **72**
- 11 Date of Birth: **February 18 1945**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **December 19, 1971**
- 14 Name of Spouse: **Leon Wellongton**
- 15 Date of Birth of Spouse: **November 29, 1946**
- 16 Years of Service: **15** ** Years of Service for Benefits: **15**
- 17 Factor of Percentage of Salary: **91 %**

18 Employment Status:	Local	Office Personnel	Active Service
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BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment		
Base country to define the pension:	USA - IAD Office	Pension Factor (PF):	USD 3,360.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount		Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	19%	USD	89.38	
2	Cond. Mthly Bonus (% x PF less Pension)	19%	USD	549.02	
3	Spousal Allowance	0%	USD	0.00	
4	Rent Allowance	0.00%	USD	0.00	
5	Extra Percentage for sales (colporteurs)	0%	USD	0.00	
6	Allowance for Dedicated Service				2.25 months
	TOTALS	19%	USD	638.40	

Exceptions and comments:

Additional Information: