

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 1

Case Number:

Group: 73 Candidate ID: 1407

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Constable Lewis, Daniel Bryan**
- 2 Owner Organization of a Pension Fund Balance: **CARU**
- 3 Contributing Organization / Employer: **St Lucia Mission**
- 4 Date Entered Denominational Service: **September 01, 1982**
- 5 Last Date of Employment: **March 31, 2018**
- 6 Candidate Application Date: **October 31, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **October 26, 2017**
- 8 Date Application Received by Custodian and Verification Committee: **February 27, 2018**
- 9 Beginning Date As Participant of the Plan **April 01, 2018**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **58**
- 11 Date of Birth: **September 30 1959**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **August 05, 1990**
- 14 Name of Spouse: **Terencia D. Lewis**
- 15 Date of Birth of Spouse: **April 10, 1959**
- 16 Years of Service: **36** ** Years of Service for Benefits: **36**
- 17 Factor of Percentage of Salary: **96** %

18 Employment Status:	Local	Teacher	Active Service
-----------------------	--------------	----------------	-----------------------

BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment	
Base country to define the pension:	Saint Lucia	Pension Factor (PF): XCD 2,300.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount	Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	48%	XCD 154.56	
2	Cond. Mthly Bonus (% x PF less Pension)	48%	XCD 949.44	
3	Spousal Allowance	17%	XCD 391.00	
4	Rent Allowance	22.60%	XCD 519.80	
5	Extra Percentage for sales (colporteurs)	0%	XCD 0.00	
6	Allowance for Dedicated Service			5.40 months
	TOTALS	88%	XCD 2,014.80	
	Special adjustments:	87.6% X 60%	2,014.80 X 60.00% = 1,208.88	

Exceptions and comments:

Additional Information:

Candidate will receive only 60% of benefits for early retirement.

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 2

Case Number:

Group: 73 Candidate ID: 1408

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Emanuelson-Van Brussel, Carla C.**
- 2 Owner Organization of a Pension Fund Balance: **CARU**
- 3 Contributing Organization / Employer: **Surinam Mission**
- 4 Date Entered Denominational Service: **January 28, 1971**
- 5 Last Date of Employment: **December 31, 2017**
- 6 Candidate Application Date: **October 17, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **November 09, 2017**
- 8 Date Application Received by Custodian and Verification Committee: **February 27, 2018**
- 9 Beginning Date As Participant of the Plan **January 01, 2018**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **64**
- 11 Date of Birth: **June 05 1953**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **December 15, 1976**
- 14 Name of Spouse: **Dennis Emanuelson**
- 15 Date of Birth of Spouse: **March 31, 1953**
- 16 Years of Service: **30** ** Years of Service for Benefits: **30**
- 17 Factor of Percentage of Salary: **101** %

18 Employment Status:	Local	Departmental Dir	Active Service
-----------------------	--------------	-------------------------	-----------------------

BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment	
Base country to define the pension:	Surinam (Dollar)	Pension Factor (PF): USD 2,300.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount		Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	43%	USD	138.46	
2	Cond. Mthly Bonus (% x PF less Pension)	43%	USD	850.54	
3	Spousal Allowance	12%	USD	276.00	
4	Rent Allowance	19.00%	USD	437.00	
5	Extra Percentage for sales (colporteurs)	0%	USD	0.00	
6	Allowance for Dedicated Service				4.50 months
	TOTALS	74%	USD	1,702.00	

Exceptions and comments:

Additional Information:

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 3

Case Number:

Group: 73 Candidate ID: 1409

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Farrel, Andrew**
- 2 Owner Organization of a Pension Fund Balance: **CARU**
- 3 Contributing Organization / Employer: **Caribbean Union Conference**
- 4 Date Entered Denominational Service: **September 10, 1977**
- 5 Last Date of Employment: **March 31, 2018**
- 6 Candidate Application Date: **January 01, 2018**
- 7 Owner Organization of a Pension Fund Balance Action Date: **January 09, 2018**
- 8 Date Application Received by Custodian and Verification Committee: **February 27, 2018**
- 9 Beginning Date As Participant of the Plan **April 01, 2018**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **70**
- 11 Date of Birth: **November 05 1947**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **August 01, 1978**
- 14 Name of Spouse: **Genevieve Farrel**
- 15 Date of Birth of Spouse: **December 26, 1955**
- 16 Years of Service: **38** ** Years of Service for Benefits: **38**
- 17 Factor of Percentage of Salary: **108** %

18 Employment Status:	Local	Departmental Dir	Active Service
-----------------------	--------------	-------------------------	-----------------------

BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment		
Base country to define the pension:	Trinidad	Pension Factor (PF):	TTD 6,400.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount		Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	62%	TTD	555.52	
2	Cond. Mthly Bonus (% x PF less Pension)	62%	TTD	3,412.48	
3	Spousal Allowance	23%	TTD	1,472.00	
4	Rent Allowance	23.80%	TTD	1,523.20	
5	Extra Percentage for sales (colporteurs)	0%	TTD	0.00	
6	Allowance for Dedicated Service				5.70 months
	TOTALS	109%	TTD	6,963.20	

Exceptions and comments:

Additional Information:

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 4

Case Number:

Group: **73** Candidate ID: **1410**

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Taylor, Anna Inez**
- 2 Owner Organization of a Pension Fund Balance: **CARU**
- 3 Contributing Organization / Employer: **East Caribbean Conference**
- 4 Date Entered Denominational Service: **September 01, 2000**
- 5 Last Date of Employment: **August 31, 2018**
- 6 Candidate Application Date: **July 24, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **January 09, 2018**
- 8 Date Application Received by Custodian and Verification Committee: **February 27, 2018**
- 9 Beginning Date As Participant of the Plan **September 01, 2018**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **66**
- 11 Date of Birth: **April 04 1952**
- 12 Marital Status: **Widow**
- 13 Date of Death of Spouse
- 14 Name of Spouse:
- 15 Date of Birth of Spouse:
- 16 Years of Service: **17** ** Years of Service for Benefits: **17**
- 17 Factor of Percentage of Salary: **71** %

18 Employment Status:	Local	Bible Instructor	Active Service
-----------------------	--------------	-------------------------	-----------------------

BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment	
Base country to define the pension:	East Caribbean	Pension Factor (PF): BBD 3,100.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount		Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	17%	BBD	73.78	
2	Cond. Mthly Bonus (% x PF less Pension)	17%	BBD	453.22	
3	Spousal Allowance	0%	BBD	0.00	
4	Rent Allowance	11.20%	BBD	347.20	
5	Extra Percentage for sales (colporteurs)	0%	BBD	0.00	
6	Allowance for Dedicated Service				2.55 months
	TOTALS	28%	BBD	874.20	

Exceptions and comments:

Additional Information:

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 5

Case Number:

Group: 73 Candidate ID: 1415

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Echavarria Metelin, Carlos Manuel**
- 2 Owner Organization of a Pension Fund Balance: **CIMU**
- 3 Contributing Organization / Employer: **Grijalva Mission**
- 4 Date Entered Denominational Service: **August 08, 1984**
- 5 Last Date of Employment: **February 28, 2018**
- 6 Candidate Application Date: **December 07, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **February 06, 2018**
- 8 Date Application Received by Custodian and Verification Committee: **February 26, 2018**
- 9 Beginning Date As Participant of the Plan **January 01, 2018**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **60**
- 11 Date of Birth: **August 05 1957**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **December 28, 1983**
- 14 Name of Spouse: **Beatriz Moctezuma Galván**
- 15 Date of Birth of Spouse: **July 29, 1960**
- 16 Years of Service: **34** ** Years of Service for Benefits: **34**
- 17 Factor of Percentage of Salary: **101 %**

18 Employment Status:	Local	Pastor	Active Service
-----------------------	--------------	---------------	-----------------------

BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment		
Base country to define the pension:	Mexico - CIMU	Pension Factor (PF):	MXP 15,500.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount	Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	49%	MXP 1,063.30	
2	Cond. Mthly Bonus (% x PF less Pension)	49%	MXP 6,531.70	
3	Spousal Allowance	16%	MXP 2,480.00	
4	Rent Allowance	21.40%	MXP 3,317.00	
5	Extra Percentage for sales (colporteurs)	0%	MXP 0.00	
6	Allowance for Dedicated Service			5.10 months
	TOTALS	86%	MXP 13,392.00	
Special adjustments:		86% X 75%	13,392.00 X 75.00% = 10,044.00	

Exceptions and comments:

Additional Information:

The local field will receive a charge for 25% of the pension for requesting early retirement.

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 6

Case Number:

Group: 73 Candidate ID: 1411

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Morrobel, Persio**
- 2 Owner Organization of a Pension Fund Balance: **DOMU**
- 3 Contributing Organization / Employer: **Dominican Union Conference**
- 4 Date Entered Denominational Service: **September 12, 1979**
- 5 Last Date of Employment: **February 28, 2018**
- 6 Candidate Application Date: **January 08, 2018**
- 7 Owner Organization of a Pension Fund Balance Action Date: **February 01, 2018**
- 8 Date Application Received by Custodian and Verification Committee: **February 27, 2018**
- 9 Beginning Date As Participant of the Plan **March 01, 2018**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **62**
- 11 Date of Birth: **December 11 1955**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **July 17, 1983**
- 14 Name of Spouse: **Luz Esther Gomez Gonzalez**
- 15 Date of Birth of Spouse: **October 10, 1954**
- 16 Years of Service: **38** ** Years of Service for Benefits: **38**
- 17 Factor of Percentage of Salary: **109 %**

18 Employment Status:	Local	ABC-OFFICE	Active Service
-----------------------	--------------	-------------------	-----------------------

BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment		
Base country to define the pension:	Dominican Republic	Pension Factor (PF):	DOP 40,000.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount	Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	63%	DOP 3,528.00	
2	Cond. Mthly Bonus (% x PF less Pension)	63%	DOP 21,672.00	
3	Spousal Allowance	24%	DOP 9,600.00	
4	Rent Allowance	23.80%	DOP 9,520.00	
5	Extra Percentage for sales (colporteurs)	0%	DOP 0.00	
6	Allowance for Dedicated Service			5.70 months
	TOTALS	111%	DOP 44,320.00	
Special adjustments:		111% X 75%	44,320.00 X 75.00% = 33,240.00	

Exceptions and comments:

Additional Information:

The institution will receive a charge for 25% of the pension for requesting early retirement.

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 7

Case Number:

Group: **73** Candidate ID: **1412**

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Graterol de Pacheco, Juana**
- 2 Owner Organization of a Pension Fund Balance: **EVEU**
- 3 Contributing Organization / Employer: **Southeast Venezuela Conference**
- 4 Date Entered Denominational Service: **November 01, 1978**
- 5 Last Date of Employment: **August 31, 2017**
- 6 Candidate Application Date: **October 31, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **November 15, 2017**
- 8 Date Application Received by Custodian and Verification Committee: **February 26, 2018**
- 9 Beginning Date As Participant of the Plan **September 01, 2017**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **64**
- 11 Date of Birth: **July 24 1953**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **December 19, 1978**
- 14 Name of Spouse: **Jorge Eliezer Pacheco**
- 15 Date of Birth of Spouse: **March 24, 1951**
- 16 Years of Service: **37** ** Years of Service for Benefits: **37**
- 17 Factor of Percentage of Salary: **93 %**

18 Employment Status:	Local	Teacher	Active Service
-----------------------	--------------	----------------	-----------------------

BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment	
Base country to define the pension:	Venezuela	Pension Factor (PF): VEF 1,600,000.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount	Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	48%	VEF 107,520.00	
2	Cond. Mthly Bonus (% x PF less Pension)	48%	VEF 660,479.99	
3	Spousal Allowance	0%	VEF 0.00	
4	Rent Allowance	0.00%	VEF 0.00	
5	Extra Percentage for sales (colporteurs)	0%	VEF 0.00	
6	Allowance for Dedicated Service			5.55 months
	TOTALS	48%	VEF 767,999.98	

Exceptions and comments:

Additional Information:

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 8

Case Number:

Group: 73 Candidate ID: 1413

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Camacho Bojorquez, Gabriel Dolores**
- 2 Owner Organization of a Pension Fund Balance: **MMU**
- 3 Contributing Organization / Employer: **Montemorelos University**
- 4 Date Entered Denominational Service: **January 01, 1981**
- 5 Last Date of Employment: **February 28, 2018**
- 6 Candidate Application Date: **November 23, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **November 27, 2017**
- 8 Date Application Received by Custodian and Verification Committee: **February 26, 2018**
- 9 Beginning Date As Participant of the Plan **March 01, 2018**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **60**
- 11 Date of Birth: **March 01 1958**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **February 26, 1982**
- 14 Name of Spouse: **Myriam Carrillo Parra**
- 15 Date of Birth of Spouse: **July 15, 1963**
- 16 Years of Service: **31** ** Years of Service for Benefits: **31**
- 17 Factor of Percentage of Salary: **116 %**

18 Employment Status:	Local	Professor	Active Service
-----------------------	--------------	------------------	-----------------------

BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment		
Base country to define the pension:	MEXICO - Montemorelos Universi	Pension Factor (PF):	MXP 12,439.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount	Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	58%	MXP 1,010.05	
2	Cond. Mthly Bonus (% x PF less Pension)	58%	MXP 6,204.57	
3	Spousal Allowance	17%	MXP 2,114.63	
4	Rent Allowance	19.60%	MXP 2,438.04	
5	Extra Percentage for sales (colporteurs)	0%	MXP 0.00	
6	Allowance for Dedicated Service			4.65 months
	TOTALS	95%	MXP 11,767.29	
	Special adjustments:	95% X 75%	11,767.29 X 75.00% = 8,825.47	

Exceptions and comments:

Additional Information:

Candidate will receive only 75% of benefits for early retirement.

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 9

Case Number:

Group: 73 Candidate ID: 1414

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **García Martínez, Ulda**
- 2 Owner Organization of a Pension Fund Balance: **SOMU**
- 3 Contributing Organization / Employer: **South East Hospital**
- 4 Date Entered Denominational Service: **May 01, 1981**
- 5 Last Date of Employment: **February 28, 2018**
- 6 Candidate Application Date: **September 01, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **January 17, 2018**
- 8 Date Application Received by Custodian and Verification Committee: **February 26, 2018**
- 9 Beginning Date As Participant of the Plan **March 01, 2018**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **60**
- 11 Date of Birth: **February 22 1958**
- 12 Marital Status: **Single**
- 13 Date of Marriage:
- 14 Name of Spouse:
- 15 Date of Birth of Spouse:
- 16 Years of Service: **31** ** Years of Service for Benefits: **31**
- 17 Factor of Percentage of Salary: **97** %

18 Employment Status:	Local	Nurse	Active Service
-----------------------	--------------	--------------	-----------------------

BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment		
Base country to define the pension:	MEXICO - SOMU	Pension Factor (PF):	MXP 16,000.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount	Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	42%	MXP 940.80	
2	Cond. Mthly Bonus (% x PF less Pension)	42%	MXP 5,779.20	
3	Spousal Allowance	0%	MXP 0.00	
4	Rent Allowance	19.60%	MXP 3,136.00	
5	Extra Percentage for sales (colporteurs)	0%	MXP 0.00	
6	Allowance for Dedicated Service			4.65 months
	TOTALS	62%	MXP 9,856.00	
Special adjustments:		62% X 75%	9,856.00 X 75.00% = 7,392.00	

Exceptions and comments:

Additional Information:

Candidate will receive only 75% of benefits for early retirement.

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 10

Case Number:

Group: 73 Candidate ID: 1416

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Sosa Cámara, Alicia**
- 2 Owner Organization of a Pension Fund Balance: **SOMU**
- 3 Contributing Organization / Employer: **Southeast Mexican Union**
- 4 Date Entered Denominational Service: **March 03, 1995**
- 5 Last Date of Employment: **December 31, 2017**
- 6 Candidate Application Date: **December 31, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **February 06, 2018**
- 8 Date Application Received by Custodian and Verification Committee: **February 26, 2018**
- 9 Beginning Date As Participant of the Plan **January 01, 2018**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **71**
- 11 Date of Birth: **November 10 1946**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **June 02, 1967**
- 14 Name of Spouse: **Hernán Sosa Cruz**
- 15 Date of Birth of Spouse: **July 28, 1945**
- 16 Years of Service: **23** ** Years of Service for Benefits: **23**
- 17 Factor of Percentage of Salary: **42** %

18 Employment Status:	Local	ABC-OFFICE	Active Service
-----------------------	--------------	-------------------	-----------------------

BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment		
Base country to define the pension:	MEXICO - SOMU	Pension Factor (PF):	MXP 16,000.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount		Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	14%	MXP	313.60	
2	Cond. Mthly Bonus (% x PF less Pension)	14%	MXP	1,926.40	
3	Spousal Allowance	3%	MXP	480.00	
4	Rent Allowance	14.80%	MXP	2,368.00	
5	Extra Percentage for sales (colporteurs)	0%	MXP	0.00	
6	Allowance for Dedicated Service				3.45 months
	TOTALS	32%	MXP	5,088.00	

Exceptions and comments:

Additional Information:

Employee of GEMA Editores