

# CUSTODIAN AND VERIFICATION COMMITTEE

## AGENDA - ITEM # 1

Case Number:

Group: 73 Candidate ID: 1407

### GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **Constable Lewis, Daniel Bryan**
- 2 Owner Organization of a Pension Fund Balance: **CARU**
- 3 Contributing Organization / Employer: **St Lucia Mission**
- 4 Date Entered Denominational Service: **September 01, 1982**
- 5 Last Date of Employment: **March 31, 2018**
- 6 Candidate Application Date: **October 31, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **October 26, 2017**
- 8 Date Application Received by Custodian and Verification Committee: **February 27, 2018**
- 9 Beginning Date As Participant of the Plan **April 01, 2018**

### GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **58**
- 11 Date of Birth: **September 30 1959**
- 12 Marital Status: **Married**
- 13 Date of Marriage: **August 05, 1990**
- 14 Name of Spouse: **Terencia D. Lewis**
- 15 Date of Birth of Spouse: **April 10, 1959**
- 16 Years of Service: **36**      \*\* Years of Service for Benefits: **36**
- 17 Factor of Percentage of Salary: **96** %

18 Employment Status:	<b>Local</b>	<b>Teacher</b>	<b>Active Service</b>
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### BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment	
Base country to define the pension:	Saint Lucia	Pension Factor (PF): XCD 2,300.00

### CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount	Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	48%	XCD 154.56	
2	Cond. Mthly Bonus (% x PF less Pension)	48%	XCD 949.44	
3	Spousal Allowance	17%	XCD 391.00	
4	Rent Allowance	22.60%	XCD 519.80	
5	Extra Percentage for sales (colporteurs)	0%	XCD 0.00	
6	Allowance for Dedicated Service			5.40 months
	<b>TOTALS</b>	<b>88%</b>	<b>XCD 2,014.80</b>	
	<b>Special adjustments:</b>	<b>87.6% X 60%</b>	<b>2,014.80 X 60.00% = 1,208.88</b>	

#### Exceptions and comments:

#### Additional Information:

Candidate will receive only 60% of benefits for early retirement.