

CUSTODIAN AND VERIFICATION COMMITTEE

AGENDA - ITEM # 9

Case Number:

Group: 73 Candidate ID: 1414

GENERAL ADMINISTRATIVE INFORMATION

- 1 Name of Candidate: **García Martínez, Ulda**
- 2 Owner Organization of a Pension Fund Balance: **SOMU**
- 3 Contributing Organization / Employer: **South East Hospital**
- 4 Date Entered Denominational Service: **May 01, 1981**
- 5 Last Date of Employment: **February 28, 2018**
- 6 Candidate Application Date: **September 01, 2017**
- 7 Owner Organization of a Pension Fund Balance Action Date: **January 17, 2018**
- 8 Date Application Received by Custodian and Verification Committee: **February 26, 2018**
- 9 Beginning Date As Participant of the Plan **March 01, 2018**

GENERAL INFORMATION OF THE CANDIDATE

- 10 Age: **60**
- 11 Date of Birth: **February 22 1958**
- 12 Marital Status: **Single**
- 13 Date of Marriage:
- 14 Name of Spouse:
- 15 Date of Birth of Spouse:
- 16 Years of Service: **31** ** Years of Service for Benefits: **31**
- 17 Factor of Percentage of Salary: **97** %

18 Employment Status:	Local	Nurse	Active Service
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BENEFIT PARAMETERS

Parameter to define the benefits:	Last country of employment		
Base country to define the pension:	MEXICO - SOMU	Pension Factor (PF):	MXP 16,000.00

CALCULATION OF BENEFITS- SUMMARY

No.	Benefits	Percentage	Amount	Explanations
1	Pension (14% x Pension Factor x Factor % Salary)	42%	MXP 940.80	
2	Cond. Mthly Bonus (% x PF less Pension)	42%	MXP 5,779.20	
3	Spousal Allowance	0%	MXP 0.00	
4	Rent Allowance	19.60%	MXP 3,136.00	
5	Extra Percentage for sales (colporteurs)	0%	MXP 0.00	
6	Allowance for Dedicated Service			4.65 months
	TOTALS	62%	MXP 9,856.00	
Special adjustments:		62% X 75%	9,856.00 X 75.00% = 7,392.00	

Exceptions and comments:

Additional Information:

Candidate will receive only 75% of benefits for early retirement.